

Endowment Investment Change Request Form

**American Baptist
FOUNDATION**
420 W. Germantown Pike, East Norriton, PA 19403

Account Name _____

Account No. _____ Amount Requested _____

INVESTMENT SELECTION:

FUND

Percent %

- | | |
|--|---------|
| <input type="checkbox"/> Blended Portfolio (approximately 70% stock, 30% fixed income) | _____ % |
| <input type="checkbox"/> Stock Portfolio (all stock) | _____ % |
| <input type="checkbox"/> Fixed Income Portfolio (all fixed income) | _____ % |
| <input type="checkbox"/> ESG Portfolio (approximately 70% stock, 30% fixed income) | _____ % |

Telephone No. _____

Email Address _____

Print Full Name _____

Authorized Signature _____ Date _____

Print Full Name #2 (if applicable) _____

Authorized Signature #2 (if applicable) _____ Date _____

****IMPORTANT****

Please include a copy of the Board minutes confirming the approved investment changes.

**American Baptist Foundation
420 W. Germantown Pike
East Norriton, PA 19403
Fax: (610) 768-2213
Email: ABFAccounts@abc-usa.org**