

Charitable Gift Annuity Application*



In order to help strengthen American Baptist Ministry and Mission, I / We would like to arrange a gift of:

Cash \$ _____
 Check payable to:
 The American Baptist Foundation

Securities (listed below)

_____ Shares of _____ Cost Basis:\$ _____
 _____ Shares of _____ Cost Basis:\$ _____

Other Property (describe): _____

Type of Gift Annuity:

- One-Life Annuity
 - Joint or Two-Life Annuity
 - Deferred Annuity
- Starting _____

Payment Frequency:

- Monthly
- Quarterly
- Semi-Annually
- Annually

Minimum Gift is \$10,000 (One Life)
 Minimum Gift is \$20,000 (Two Life)

Please complete the following annuitant information:

First Annuitant: Name (please print) _____

Birth date:

Address _____
 City _____ ST _____ Zip _____
 Social Security No. _____ - _____ - _____ Tel: (_____) _____ - _____
 Email: _____

Second Annuitant: Name (please print) _____

(If applicable) Address _____

Birth date:

City _____ ST _____ Zip _____
 Social Security No. _____ - _____ - _____ Tel: (_____) _____ - _____
 Email: _____

Donor Information: (Please complete if other than annuitant):

Donor Information: Name (please print) _____

Birth date:

Address _____
 City _____ ST _____ Zip _____
 Social Security No. _____ - _____ - _____ Tel: (_____) _____ - _____

I understand that this gift will represent an irrevocable transfer to the American Baptist Foundation.

Donor Signature: _____ Date: _____
 Donor Signature: _____ Date: _____
 Donor Advisor: _____ Date: _____

Please include final beneficiary designation information on the separate Final Beneficiary Form included with this application.